



SUN EUROPEAN  
PARTNERS, LLP

*accelerating value through operational excellence*

# 2021

## HIGHLIGHTS

---



# 2021 Year In Summary

2021 emerged as a highly productive year for Sun, as we expanded our partnership, intensified our focus on industries in line with the economy of today and tomorrow, and made significant investments in our people and processes. In all, it was a landmark year for our Firm and our most active in terms of transactions in more than a decade.

As part of our evolution, and to provide a strong leadership foundation well into the future, we added new partners for the first time in 26 years. In 2021, M. Steven Liff, Bruce Roberson and Tim Stubbs joined the general partnership, alongside our co-founders Marc J. Leder and Rodger R. Krouse. These appointments will allow us to continue to grow and maintain a strong and stable organisation.

2021 was the second highest year of capital invested AND of capital returned in our history, with nine platform acquisitions representing the greatest number of transactions in over a decade, in addition to 31 add-ons and six exits. Throughout this high level of deal activity, we maintained our turnaround, underperformer to performer and good to great strategies, identifying businesses that we can grow sales and earnings through the application of the Sun Transformation System ("tool kit"). We also benefited from our extremely close-knit team, who were able to perform at a very high-level despite the uncertain environment.

In addition, we continued to grow our platform in a measured fashion. Our core verticals – Business Services, Consumer, Healthcare and Industrial – were strong and stable, while we formalised another highly attractive sector where we see substantial opportunity: Technology. The Technology practice rapidly completed two platform deals, as well as two add-on acquisitions. This focused approach gives Sun the advantages of specialised relationships and sector knowledge while ensuring an expansive opportunity set.

Finally, as businesses around the world grappled with talent challenges, we took a number of steps to increase investment in our people and the resources to support them. We made approximately 40 new hires across all four offices and teams and believe we have never had greater depth of expertise across the Firm than we do today.

It is truly inspiring to see Sun continuing to evolve and flourish after 26 years. We are proud that we were able to grow during a very challenging time, and we truly appreciate the continued partnership with our portfolio company teams, limited partners, intermediaries, lenders and colleagues.

## 2021 HIGHLIGHTS INCLUDE:

- ♦ Invested \$972.5 Million, including nine new platform acquisitions and thirty one add-ons.
- ♦ Generated \$1.41 Billion in proceeds by exiting six companies and numerous dividends.
- ♦ Completed \$1.55 Billion in financings.
- ♦ Added senior level professionals, including:
  - › **Operations team:** Susan Clark, Managing Director and Sami Abbasi, Managing Director.
  - › **Transactions team:** Mark Braganza, Managing Director at Sun European Partners, LLP.
  - › **Infrastructure team:** Kelli Turner, Managing Director and Chief Financial Officer, Howard Eisen, Principal on the Investor Relations team, Jennifer Wildrout, Vice President of Environmental, Social, Governance (ESG) and Scott Berger as Senior Controller.
- ♦ Donated more than \$2.47 million through the Sun Capital Foundation to national and local charities.



**Marc J. Leder**  
Co-Founder and Co-CEO



**Rodger R. Krouse**  
Co-Founder and Co-CEO



**M. Steven Liff**  
Head of PE North America  
Senior Partner



**Bruce Roberson**  
Head of US Operations Team  
Partner



**Tim Stubbs**  
Head of EU Operations Team  
Partner

“ We are excited to welcome Jennifer Wildroutt as Vice President of ESG to Sun Capital Partners, Inc. With ESG playing an increasingly critical role in investment decisions of both Sun Capital Partners, Inc. and its Limited Partners, Jennifer’s deep expertise will help us to further accelerate Sun’s initiatives in this area.”

Sun Capital Partners, Inc., Executive Committee

Jennifer Wildroutt,  
Vice President  
Environmental,  
Social, Governance  
Sun Capital



Sun European is an affiliate of Sun Capital

Signatory of:



## SUN BECOMES SIGNATORY TO THE UNITED NATIONS-SUPPORTED PRINCIPLES FOR THE RESPONSIBLE INVESTMENT

By signing the PRI, Sun has pledged to incorporate the network’s six Principles for Responsible Investment into its investment, due diligence, and portfolio management practices with the goal of fostering a more informed and sustainable investing environment and global economy.

### The principals encompass:

- ◆ Incorporating ESG issues into investment analysis and decision-making processes
- ◆ Being active owners and incorporating ESG issues into ownership policies and practices
- ◆ Seeking appropriate ESG disclosures from the entities in which Sun invests
- ◆ Promoting acceptance and implementation of ESG principles within the investment industry
- ◆ Working together to enhance ESG effectiveness
- ◆ Reporting on ESG activities and progress

“ We are very pleased to welcome Sun Capital Partners as a PRI signatory. The private equity industry has a critical role to play in advancing sustainability on a global basis, and can play an important leadership role in considering ESG factors in their investment and ownership decisions. We look forward to working with the Sun Capital team.”

David Atkin, CEO of PRI

> READ PRESS RELEASE

DOWNLOAD  
BROCHURE  
ESG Matters



In 2021 we gave back **~\$2.47 MILLION** in donations.\*

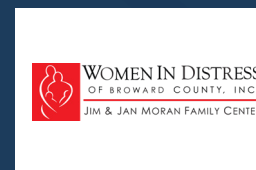
\*Includes donations made by affiliated foundations.

The Sun Capital Partners Foundation has given back ~\$16 Million of cumulative donations to more than 700 organizations in meaningful and compassionate pursuits. The Foundation’s mission remains closely tied to Sun’s culture of integrity, fairness, commitment and passion. To reinforce this connection, charitable contributions by Sun employees are amplified through a 3x matching gift program.

### SELECT 2021 CHARITY DONATIONS



Donation:  
**\$100,000**



Donation:  
**\$75,000**



Donation:  
**\$75,000**



Donation:  
**\$50,000**





## 2021 YEAR IN SUMMARY

**TOTAL  
CAPITAL  
INVESTED**



**\$972.5** Million



**9** Platforms  
**31** Add-Ons

**REALIZED  
GROSS  
PROCEEDS**



**\$1.41** Billion



**6** Exits  
**10** Dividends

**FINANCINGS  
COMPLETED**



**\$1.55** Billion

## SUN'S DEAL SWEET SPOT

Defensible businesses in growing markets with  
tangible performance improvement opportunities

### VERTICALS



BUSINESS SERVICES



CONSUMER



HEALTHCARE



INDUSTRIALS



TECHNOLOGY

### GEOGRAPHIC FOCUS



NORTH AMERICA AND EUROPE

### INVESTMENT FOCUS

#### ACCELERATING VALUE CREATION

Sun collaborates with  
outstanding management teams  
to accelerate value creation  
through operational excellence

#### REVENUE

**Platform:** €50 Million-€1.0 Billion  
**Add-On:** Any amount

#### EQUITY INVESTMENT

No Minimum  
**Maximum:** €400 Million

#### TRANSACTION TYPE

Corporate Carve-Out  
Founder-Owned  
Sponsor-to-Sponsor

#### CONTROL BUYOUTS

With flexibility around seller and  
management participation, and  
non-control equity investments

DEAL  
SWEET  
SPOT

STRATEGY

SIZE

TRANSACTION TYPE

PARTICIPATION





## 2021 PLATFORM ACQUISITIONS TECHNOLOGY



Exadel builds critical enterprise-wide products and platforms with a focus on accelerating digital transformation for blue chip customers around the world.

Exadel completed first add-on acquisition of Coppei



**Industry:**  
Technology



**Transaction Type:**  
Founder-Owned

**Headquarters:**  
Walnut Creek, California

**Seeking Add-Ons?**  
Yes

[> READ PRESS RELEASE](#)



LoanLogics is a digital mortgage solutions provider creating the premier investor network ecosystem for digital loan commerce.

LoanLogics completed first add-on acquisition of Loanbeam



**Industry:**  
Technology



**Transaction Type:**  
Sponsor to Sponsor

**Headquarters:**  
Jacksonville, Florida

**Seeking Add-Ons?**  
Yes

[> READ PRESS RELEASE](#)



## 2021 PLATFORM ACQUISITIONS BUSINESS SERVICES



Bellrock is a tech-enabled provider of specialist risk focused workplace & property management solutions in the UK.

[> READ PRESS RELEASE](#)

**Industry:**  
Business Services  
(Facilities Management)



**Transaction Type:**  
Sponsor to Sponsor

**Headquarters:**  
Leicester, United Kingdom

**Seeking Add-Ons?**  
Yes



Century Distribution Systems is a global digital logistics provider offering supply chain management and freight forwarding services.

[> READ PRESS RELEASE](#)

**Industry:**  
Business Services  
(Transportation & Logistics)



**Transaction Type:**  
Corporate Carve-Out

**Headquarters:**  
Glen Allen, Virginia

**Seeking Add-Ons?**  
Yes





## 2021 PLATFORM ACQUISITIONS BUSINESS SERVICES



Fletchers is a consumer law firm, specialising in claimant representation for predominantly medical negligence and personal injury cases.

[> READ PRESS RELEASE](#)

### Industry:

Business Services  
(Legal Services)



### Transaction Type:

Founder-Owned

### Headquarters:

Merseyside, United Kingdom

### Seeking Add-Ons?

Yes



Total Transportation Services is a leading, national provider of drayage transportation services to marine terminals and rail yards across the United States.

[> READ PRESS RELEASE](#)

### Industry:

Business Services  
(Transportation & Logistics)



### Transaction Type:

Sponsor to Sponsor

### Headquarters:

Rancho Dominguez, CA

### Seeking Add-Ons?

Yes





# 2021 PLATFORM ACQUISITIONS INDUSTRIAL



Architectural Surfaces is a pure play distributor of slabs for counter tops and related tile products.

Architectural Surfaces completed first add-on acquisition of Ceramic Matrix



> [READ PRESS RELEASE](#)

**Industry:**  
Building Products



**Transaction Type:**  
Public to Private

**Headquarters:**  
Austin, Texas

**Seeking Add-Ons?**  
Yes



EIS is a leading provider of mission-critical environmental and infrastructure services, including abatement, decontamination and remediation.

> [READ PRESS RELEASE](#)

**Industry:**  
Industrial Services



**Transaction Type:**  
Sponsor to Sponsor

**Headquarters:**  
Forth Worth, Texas

**Seeking Add-Ons?**  
Yes



# 2021 PLATFORM ACQUISITIONS

## INDUSTRIAL



Sports & Leisure Group is a leading manufacturer of artificial turf systems serving both the Sports & Leisure and Landscaping markets.

[> READ PRESS RELEASE](#)

|  |  |
|--|--|
| <b>Industry:</b><br>General Industrial         |  |
| <b>Transaction Type:</b><br>Sponsor to Sponsor |  |
| <b>Headquarters:</b><br>Sint-Niklaas, Belgium  |  |
| <b>Seeking Add-Ons?</b><br>Yes                 |  |

COMPLETED  
**31**  
ADD-ONS  
IN 2021

|   |   |
|---|---|
|                          |  |
|                          |  |
|                          |  |
|                          | Palma and Nardozza Dental Services, PC  |
|                          |  |
| Baldwinsville, Boonsboro, Boss, Deme, Middletown, Mountainville, Olin, Palma & Nardozza, Steven L. Ratner |   |
| INDUSTRY:<br>Healthcare Services  |   |
| ACQUIRED BY:<br>Simply Beautiful Smiles   |   |

|   |  |
|---|--|
|  |  |
|  |  |
| AMGS, Jet Aire, Flotech, Online   |  |
| INDUSTRY:<br>Business Services  |  |
| ACQUIRED BY:<br>Adler & Allan   |  |


|   |   |
|---|---|
|  |   |
|  |  |
| Full Circle Restoration, ACT, TARGET  |   |
| INDUSTRY:<br>Business Services  |   |
| ACQUIRED BY:<br>Cotton Holdings   |   |

|   |   |
|---|---|
|  |  |
|  |   |
| SoCal Dermatology, Dermatology & Laser of Del Mar, Laser Skin Care Center           |   |
| INDUSTRY:<br>Healthcare Services  |   |
| ACQUIRED BY:<br>West Dermatology  |   |

|   |   |
|---|---|
|  |  |
| Initial Packaging, Four04 Packaging Inc.  |   |
| INDUSTRY:<br>Packaging  |   |
| ACQUIRED BY:<br>Coveris   |   |


|  |
|--|
|  |
| Ceramic Matrix   |
| INDUSTRY:<br>Building Products   |
| ACQUIRED BY:<br>Architectural Surfaces   |

|   |
|---|
|  |
| EIS Electronics   |
| INDUSTRY:<br>General Industrial   |
| ACQUIRED BY:<br>C&K   |

|   |
|---|
|  |
| FL Family Primary Care Centers  |
| INDUSTRY:<br>Healthcare Services  |
| ACQUIRED BY:<br>Clinical Care Medical Centers                                       |

|   |
|---|
|  |
| Coppei  |
| INDUSTRY:<br>Technology   |
| ACQUIRED BY:<br>Exadel  |

|   |
|---|
|  |
| Bigot-fleurs  |
| INDUSTRY:<br>General Industrial   |
| ACQUIRED BY:<br>Flamingo  |

|  |
|--|
|  |
| Brake Hose Production  |
| INDUSTRY:<br>Automotive  |
| ACQUIRED BY:<br>Flexitech  |

|   |
|---|
|  |
| LoanBeam  |
| INDUSTRY:<br>Technology   |
| ACQUIRED BY:<br>Loanlogics  |

|   |
|---|
|  |
| Suizhong Minghui Industrial Technology Co.  |
| INDUSTRY:<br>General Industrial   |
| ACQUIRED BY:<br>VRG   |

|   |
|---|
|  |
| PW Defence  |
| INDUSTRY:<br>General Industrial   |
| ACQUIRED BY:<br>WesCom Signal and Rescue  |



2021 EXITS



**Business Description:** Arrow Tru-Line is the leading North American manufacturer and distributor of structurally critical hardware components inside a garage door.

“Sun proved to be a tremendous partner, working closely with us to identify areas of opportunity and execute on our strategic plan. Arrow has now recorded over 10 years of consecutive volume growth and is better positioned than ever to evolve and meet our customers’ needs”

Thomas Brockley, Chief Executive Officer of Arrow

| HQ:          | Type of Buyer: | Sector:           | Transaction Type:  | Exit date: |
|--------------|----------------|-------------------|--------------------|------------|
| Archbold, OH | Strategic      | Building Products | Sponsor to Sponsor | Sept 2021  |

**Value Creation:** Under Sun’s ownership, EBITDA nearly doubled via purely organic value-creation initiatives.

**Transformed Team and Culture:** Sun worked to ensure the Company’s team was not only aligned in its performance objectives but also had the requisite expertise to execute on the value creation plan. As a result, certain positions were enhanced including hiring a new CEO who was more growth oriented, and a new CFO capable of executing the plan. Further, a supply chain manager was added to help with procurement and other direct cost optimisation, as well as a VP of Operations to increase automation and drive productivity.

**Improved Salesforce Efficiency:** Despite being the market leader, Arrow was under-penetrated in the higher-margin Dealer/Distributor market where margins are ~3x higher than the OEM market. Sun helped the Company design a go-to-market strategy that specifically targeted growth in this segment.

**Reduced Costs via Procurement Optimization:** Arrow’s largest material cost input is steel. Through a focus on product cost and negotiations with suppliers, the Company was able to reduce procurement costs and increase EBITDA.

**Increased Investment in Automation and Productivity:** Sun helped to identify high ROI capital expenditure projects that automated multiple production lines which reduced labor costs and increased productivity.

OTHER EXITS



“Our partnership with Sun allowed us to accelerate growth at AMES and facilitated our ability to capitalise on market opportunities. AMES is now strongly positioned to continue building on our success and ready for the next phase of growth.”

Jay Davisson, President and CEO of AMES



“Our partnership with the Sun European team has been a great success, and today we are extremely proud that Dreams is the UK’s most recommended, specialist bed retailer. Our shared values and focus on delivering a customer-first strategy, combined with Sun European’s operational knowledge and our deep retail expertise, enabled the transformation of the business”

Mike Logue, CEO of Dreams



“Our partnership with the Sun European team has been a great success. We are extremely proud that, today, Sharps is the number one market player in the bespoke fitted bedroom furniture market.”

Kevin Smith, CEO of Sharps



“Sun has been a great partner, not just in building StonePoint as a standalone business, but also in accelerating our growth over the past three years. The expansion of our footprint and the healthy pipeline of projects we have developed made us a very attractive acquisition target for strategic buyers.”

Colin Oerton, CEO of StonePoint

## 2021 FINANCINGS



| Adler                             |
|-----------------------------------|
| FINANCING TYPE:<br>Senior Secured |
| AMOUNT FINANCED:<br>£20,000,000   |



| Architectural Surfaces Group      |
|-----------------------------------|
| FINANCING TYPE:<br>Senior Secured |
| AMOUNT FINANCED:<br>\$245,000,000 |



| Bellrock                          |
|-----------------------------------|
| FINANCING TYPE:<br>Senior Secured |
| AMOUNT FINANCED:<br>£120,000,000  |



| Century                           |
|-----------------------------------|
| FINANCING TYPE:<br>Senior Secured |
| AMOUNT FINANCED:<br>\$85,000,000  |



| Coveris                           |
|-----------------------------------|
| FINANCING TYPE:<br>Senior Secured |
| AMOUNT FINANCED:<br>€18,000,000   |



| EIS                               |
|-----------------------------------|
| FINANCING TYPE:<br>Senior Secured |
| AMOUNT FINANCED:<br>\$108,000,000 |



| ESIM                              |
|-----------------------------------|
| FINANCING TYPE:<br>Senior Secured |
| AMOUNT FINANCED:<br>€91,600,000   |



| Exadel                            |
|-----------------------------------|
| FINANCING TYPE:<br>Senior Secured |
| AMOUNT FINANCED:<br>\$96,000,000  |



| Fletcher Solicitors               |
|-----------------------------------|
| FINANCING TYPE:<br>Senior Secured |
| AMOUNT FINANCED:<br>£23,500,000   |



| LoanLogics                        |
|-----------------------------------|
| FINANCING TYPE:<br>Senior Secured |
| AMOUNT FINANCED:<br>\$123,000,000 |



| Mancini's Sleepworld              |
|-----------------------------------|
| FINANCING TYPE:<br>Senior Secured |
| AMOUNT FINANCED:<br>\$35,000,000  |



| Sports & Leisure Group            |
|-----------------------------------|
| FINANCING TYPE:<br>Senior Secured |
| AMOUNT FINANCED:<br>€170,000,000  |



| TTSI                              |
|-----------------------------------|
| FINANCING TYPE:<br>Senior Secured |
| AMOUNT FINANCED:<br>\$97,000,000  |



| Windsor                           |
|-----------------------------------|
| FINANCING TYPE:<br>Senior Secured |
| AMOUNT FINANCED:<br>\$80,000,000  |



| Vince                             |
|-----------------------------------|
| FINANCING TYPE:<br>Senior Secured |
| AMOUNT FINANCED:<br>\$35,000,000  |

## TEAM & CULTURE

### OUR PROMISE TO OUR PORTFOLIO COMPANIES



Support and empower your leadership team to foster the growth of your company.



Share the experience and operational capabilities of Sun European, along with the right tools and proven processes, to enhance the value of your company.



Respect your time, respect your leadership teams, and respect your job to run your company.



Live our values of teamwork, integrity, mutual accountability and transparency.



Create value the right way: relentlessly focus resources, plans, and attention on serving customers, employees, and communities far better than competitors.

### OUR CULTURE

Integrity and fairness always  
Honor and respect everyone  
Demonstrate commitment and passion  
No ego or arrogance  
Be decisive and accountable  
Embrace teamwork  
Have fun and lighten up

ASSETS UNDER  
MANAGEMENT  
**\$6.5 Billion**

YEARS  
INVESTING  
**26+**

ACQUISITIONS  
SINCE INCEPTION  
**465+**

**~40**  
New Hires in 2021  
**130+**  
EMPLOYEES

INTERESTED IN JOINING SUN CAPITAL, SUN EUROPEAN OR AN AFFILIATED PORTFOLIO COMPANY? CONTACT US



**Angela Geffre**  
Chief Human Resources Officer  
ageffre@suncappart.com



**Lindsay Myers**  
Vice President, Talent  
lmyers@suncappart.com

# GLOBAL SENIOR TEAM

## EXECUTIVE COMMITTEE



**Marc J. Leder**  
Co-Founder and Co-CEO  
mleder@suncappart.com



**Rodger R. Krouse**  
Co-Founder and Co-CEO  
rkrouse@suncappart.com



**M. Steven Liff**  
Head of PE North America  
Senior Partner  
sliff@suncappart.com



**Bruce Roberson**  
Head of US Operations Team  
Partner  
broberson@suncappart.com



**Tim Stubbs**  
Head of EU Operations Team  
Partner  
tstubbs@suncappart.com

## TRANSACTION SENIOR TEAM

### BOCA RATON



**M. Steven Liff**  
Head of PE North America  
Senior Partner  
sliff@suncappart.com



**Daniel Florian**  
Managing Director  
dflorian@suncappart.com



**Jeremy Stone**  
Managing Director  
jstone@suncappart.com



**Rossen Georgiev**  
Principal  
rgeorgiev@suncappart.com



**Matthew Joblove**  
Principal  
mjoblove@suncappart.com



**Anthony Mergens**  
Vice President  
amergens@suncappart.com



**Macklin McMullen**  
Vice President  
mmcmullen@suncappart.com

### LOS ANGELES



**Matthew Garff**  
Managing Director  
mgarff@suncappart.com



**Jordan Wadsworth**  
Managing Director  
jwadsworth@suncappart.com



**Jason Fisk**  
Principal  
jfisk@suncappart.com



**Jonathan Jackson**  
Principal  
jjackson@suncappart.com

### NEW YORK



**Elizabeth de Saint-Aignan**  
Managing Director  
edesaintaignan@suncappart.com



**Todd Plosker**  
Head of Capital Markets  
Managing Director  
tplosker@suncappart.com



**Jared Wien**  
Managing Director  
jwien@suncappart.com



**Stephen Cella**  
Principal  
scella@suncappart.com



**Steve Low**  
Vice President  
slow@suncappart.com



**Wesley Wexner**  
Vice President  
wwexner@suncappart.com



**Jared Zuckerman**  
Vice President  
jzuckerman@suncappart.com

### LONDON



**Mark Corbidge**  
Head of PE Europe  
Managing Director  
mcorbidge@suncappart.com



**Mark Braganza**  
Managing Director  
mbraganza@suncappart.com



**Paul Daccus**  
Managing Director  
pdaccus@suncappart.com



**Nikolaus Hubmann**  
Principal  
nhubmann@suncappart.com



**Alexander Wyndham**  
Principal  
awyndham@suncappart.com



**Massimo Vendramini**  
Vice President  
mvendramini@suncappart.com



# GLOBAL SENIOR TEAM

## OPERATIONS SENIOR TEAM

### NORTH AMERICA



**Bruce Roberson**  
Head of US Operations Team  
Partner  
broberson@suncappart.com



**Sami Abbasi**  
Managing Director  
sabbasi@suncappart.com



**Susan Clark**  
Managing Director  
sclark@suncappart.com



**Raj Karanam**  
Managing Director  
rkaranam@suncappart.com



**James Morris**  
Group COO  
jmorris@suncappart.com



**Erik Hällström**  
Vice President  
ehallstrom@suncappart.com



**Ziad Jawadi**  
Vice President  
zjawadi@suncappart.com



**Alex Ott**  
Vice President  
aott@suncappart.com



**Uri Perry**  
Vice President  
uperry@suncappart.com

### EUROPE



**Tim Stubbs**  
Head of EU Operations Team  
Partner  
tstubbs@suncappart.com



**Marc Mabon**  
Managing Director  
mmabon@suncappart.com



**Sergei Spiridonov**  
Managing Director  
sspiridonov@suncappart.com



**Ulrich Otto**  
Group COO  
uotto@suncappart.com

## INFRASTRUCTURE SENIOR TEAM



**Deryl Couch**  
General Counsel  
Managing Director  
dcouch@suncappart.com



**Mark Hajduch**  
Head of Tax  
Managing Director  
mhajduch@suncappart.com



**Angela Geffre**  
Chief Human Resources Officer  
ageffre@suncappart.com



**David Kurzweil**  
Senior Vice President,  
Chief Compliance Officer  
dkurzweil@suncappart.com



**Antony Levinson**  
Corporate Counsel  
Senior Vice President  
alevinson@suncappart.com



**Lindsay Myers**  
Vice President, Talent  
lmyers@suncappart.com



**Jen Wildroutd**  
Vice President of ESG  
jwildroutd@suncappart.com



**Kelly Griffin**  
Managing Director,  
Head of Investor Relations  
kgriffin@suncappart.com



**Howard Eisen**  
Principal, Investor Relations  
heisen@suncappart.com



**Kelli Turner**  
Managing Director,  
Chief Financial Officer  
kturner@suncappart.com



**Martin Krost**  
Vice President  
Information Technology  
mkrost@suncappart.com



**Melanie Papatestas**  
Vice President, Controller  
mpapatestas@suncappart.com



**Ryan Scarnecchia**  
Vice President, Finance  
rscarnecchia@suncappart.com



**Scott Berger**  
Senior Controller  
sberger@suncappart.com

## FIRM OVERVIEW

Sun European Partners, LLP is a leading private investment advisory firm, focused on partnering with outstanding management teams to accelerate value creation. Sun European Partners is a trusted partner that is recognised for its investment and operational experience, including particular expertise in business services, healthcare, industrial and technology sectors. Since 1995, affiliates of Sun European Partners have invested in more than 465 companies worldwide across a broad range of industries and transaction structures with turnover of approximately €40 billion. Sun European Partners has offices in London and affiliates with offices in Boca Raton, Los Angeles, and New York.



**SUN EUROPEAN**

PARTNERS, LLP

*accelerating value through operational excellence*

This 2021 Year End Highlights contains information regarding a subset of investments made by affiliates of Sun European Partners, LLP. and does not represent all investments or exits made by such affiliates. The information presented on page 4 represents all private equity investments, and exits made by affiliates of Sun European Partners, LLP. during 2021. It should not be assumed that any investments discussed herein were or will be profitable, or that any other investments will have similar characteristics. Past performance is not necessarily indicative of future results. Portfolio companies identified herein may not be representative of the entire portfolio and results may vary. The views expressed herein reflect the opinions of Sun European Partners, LLP. as of December 2021 and are subject to change. Nothing herein constitutes an offer or solicitation of an offer to buy any securities.

**[www.suneuropeanpartners.com](http://www.suneuropeanpartners.com)**